

FIDIC-EFCA Consulting Engineering Industry Survey

Total demand (market - non-market; private - public)

EU28

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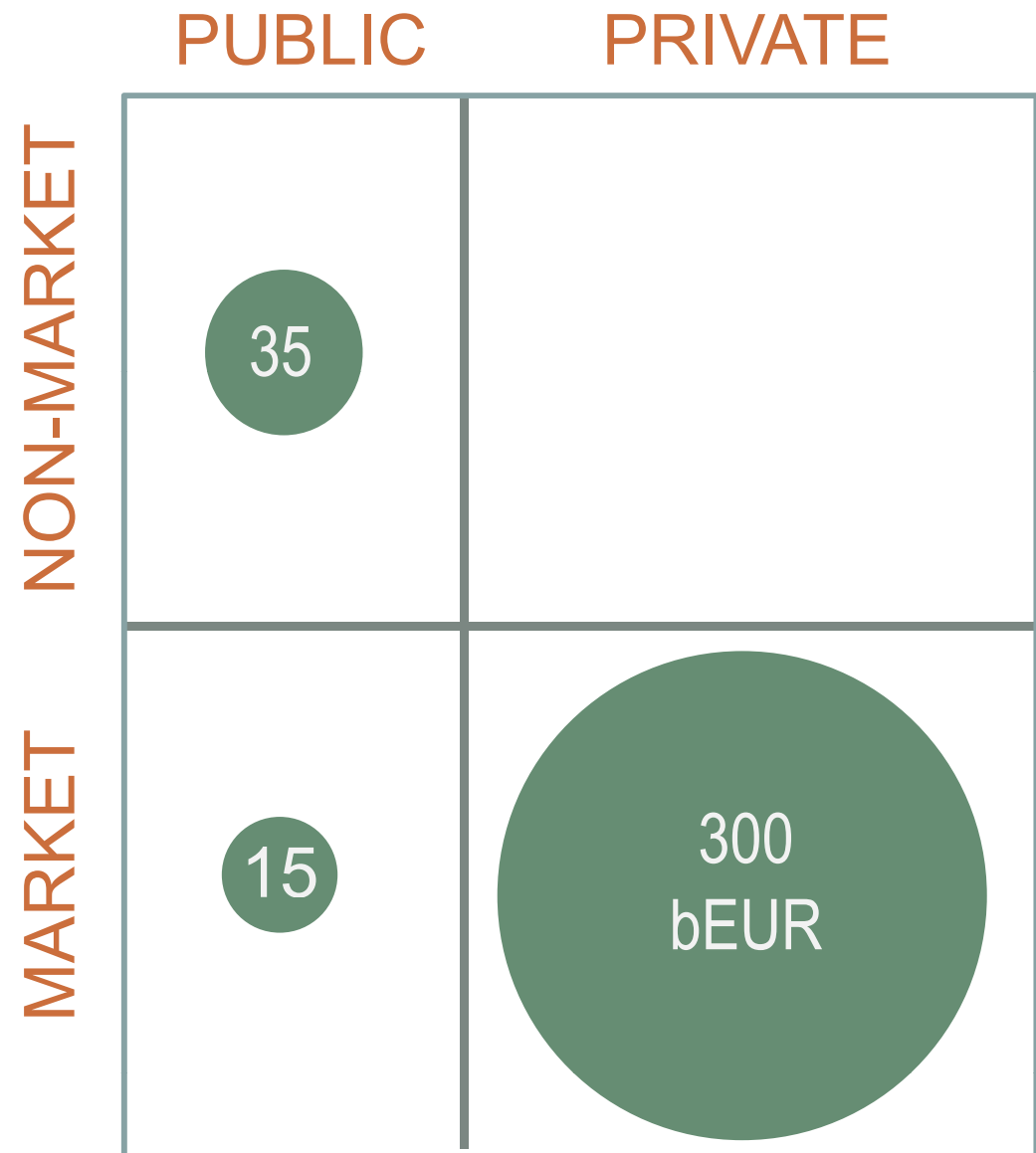
Copenhagen, 1 June 2017

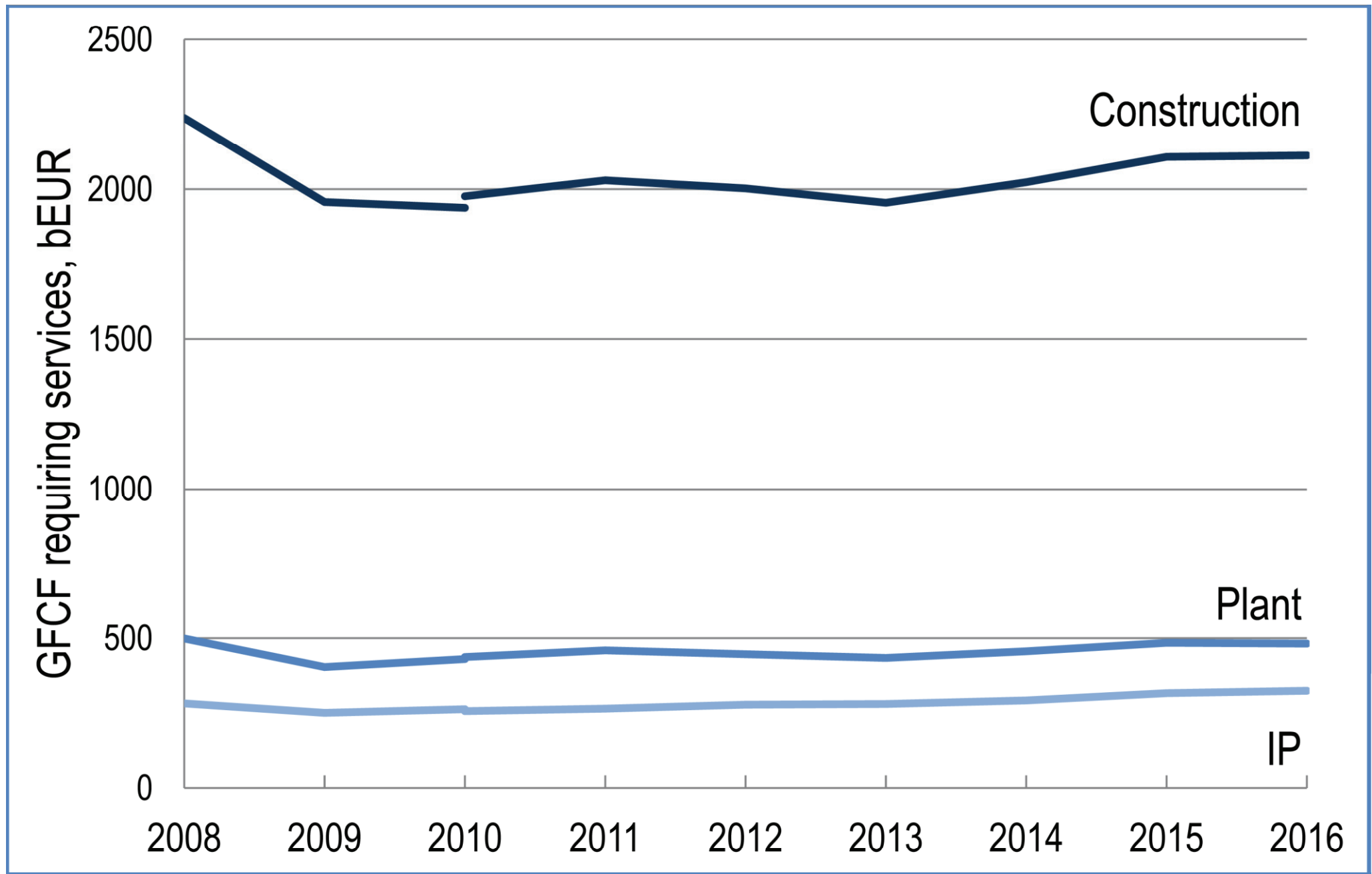
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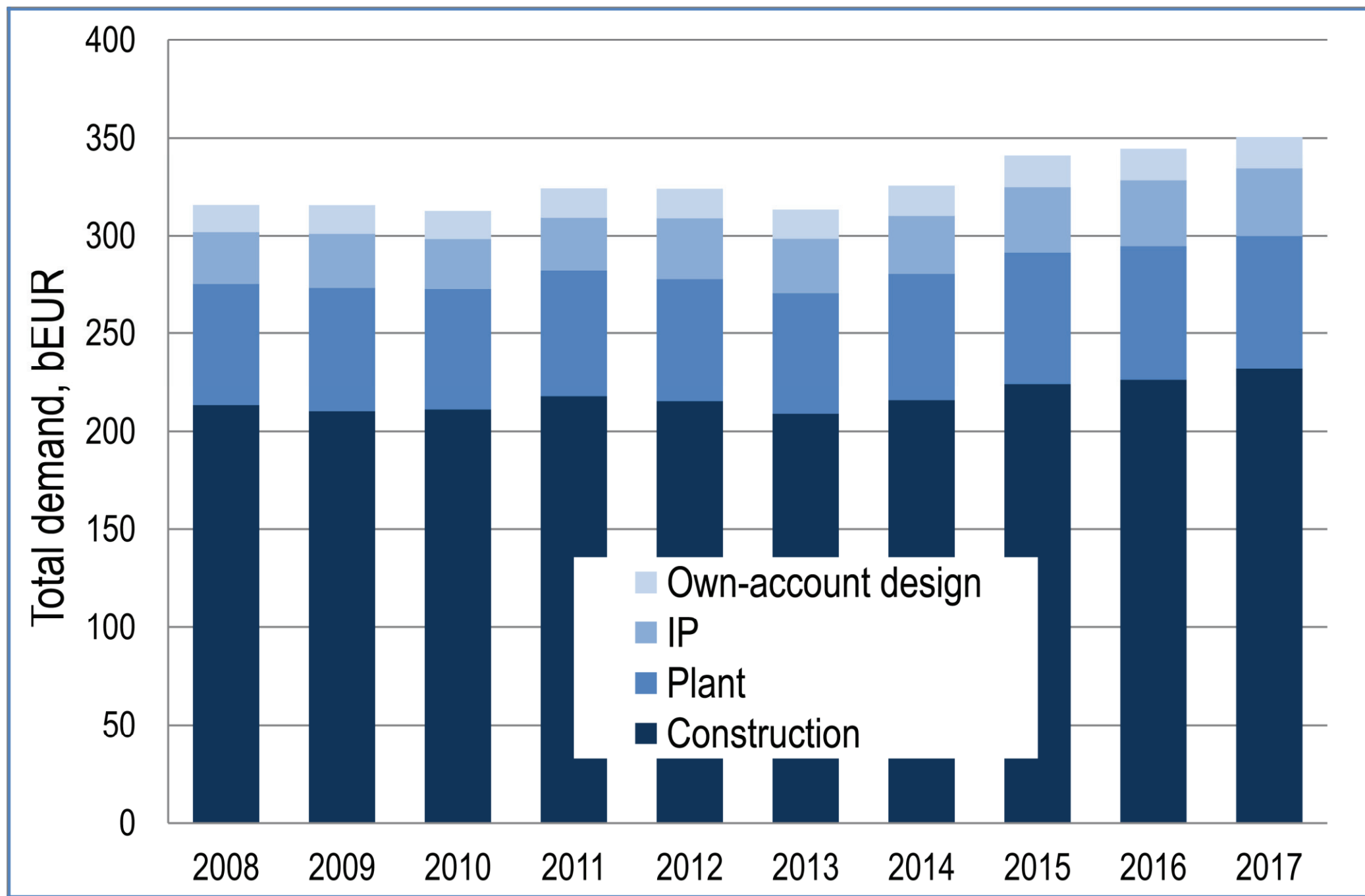
Total demand

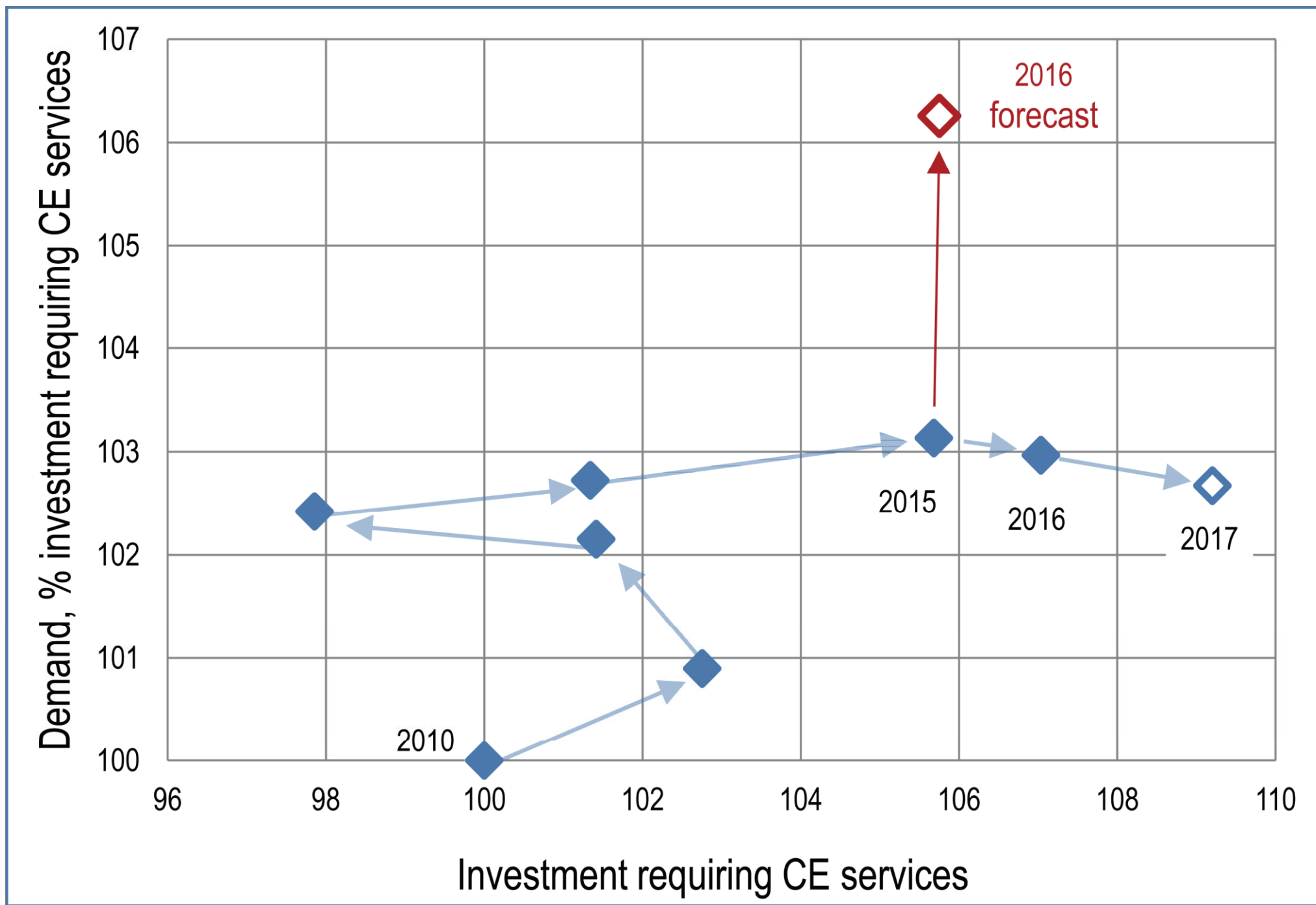
From National Accounts

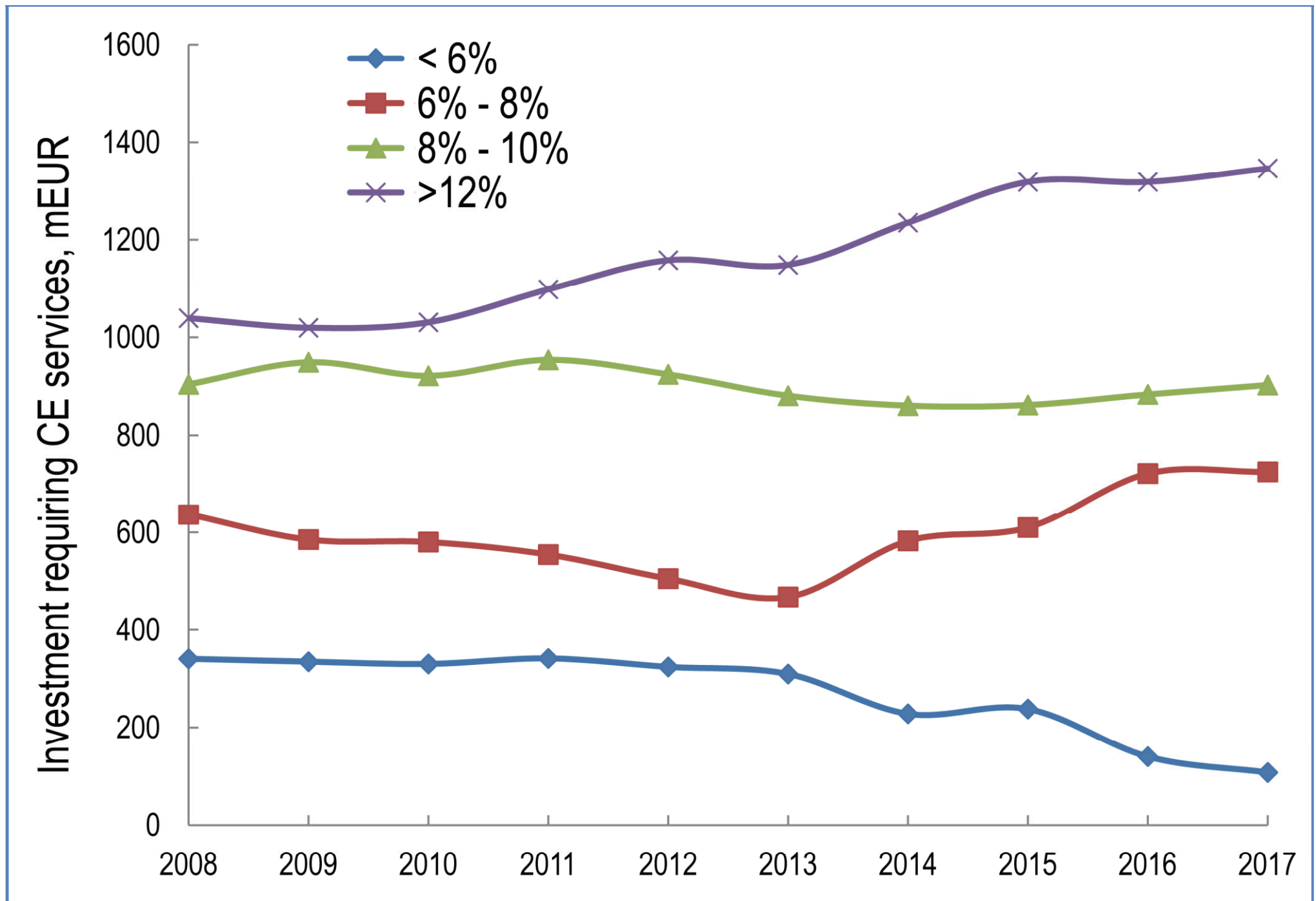
- Investment (GFCF)
..... benchmark against
- Supply-Use Tables











Benchmarking investment gives useful forecasts

2017 (market and non-market):

- 1.3% increase in investment requiring services
- 1.1% increase in demand
- Loosing market share since 2016 (demand not keeping up with investment)

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